

A Difference That Matters

Enhancing the success of our members by promoting the highest standards of ethics, education and professional excellence.



CFA Society Tampa Bay will again be hosting a leading independent forum on major economic, geo political and financial market matters. We invite you to hear from our distinguished panel of speakers who discuss the outlook for growth, inflation and policy in the year ahead. This event has a history of providing great insight and for generating interesting conversations.

About the Evening

Join us for cocktails followed by a delicious meal with wine service. The highlight of the evening is our content-driven panel with talented financial professionals. Our panelist for 2018: Bob Doll, Managing Director, Senior Portfolio Manager and Chief Equity Strategist for Nuveen Asset Management, LLC and Gabriela Santos, Global Market Strategist for J.P. Morgan Asset Management. Ben Padilla will be our moderator for the evening. Plus, you will have the opportunity to ask questions of our panelist!

We recognize that business and financial executives require insight into the economic outlook. And, you and your company are always looking for ways to strengthen current relationships, as well as identify and cultivate new ones. We want to help you by providing opportunities for you to interact with your target market.

About CFA Society Tampa Bay

CFA Society Tampa Bay, founded in 1971, is one of the largest Societies in the State of Florida with over 350 active members. Our membership is comprised of portfolio managers (32%), security analysts (22%), chief-level executives (8%), investment advisors (13%), financial advisors and other financial professionals.

Become a Forecast Event Sponsor Today

Ensure you are represented as a partner at this exclusive event. Please contact Christine Brown at (866) 730-4530 or CFA@CFATampaBay.org.



Sponsor Levels	Title \$4,000	Gold \$1,000	Silver \$500
Number of sponsors available at each level	1		
Forecast dinner guests tickets (8 guests per table)	2 tables	1 table	½ table
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Event tickets to be applied toward eligible CFA Tampa Bay programs/dinners through June 2018	Five	Two	
Right of first refusal to be the Forecast 2018 title sponsor (price subject to change)	•		

Forecast 2018 Sponsorship Opportunities

*Benefit subject to printing deadline of February 17, 2018.



Bob Doll, Gabriela Santos, **Ben Padilla**



February 20, 2018

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Tampa Marriott Westshore

5:15 pm - 8:00 pm

Complete all sections of the commitment form	Forecast 2018 Sponsor Commitment Form Please remember to indicate your commitment level			
Make checks payable to CFA Tampa Bay	□ \$4,000 (Title)	□ \$1,000 (Gold		
Mail to CFA Tampa Bay 12157 W Linebaugh Ave PMB 312	Company Name			
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Payments by credit card can be made by calling the Society office at (866) 730-4530.